

STRATEGY & RETAIL INNOVATION | DATE ANALYTICS & AI | AFTERSALES, SERVICE & FIELD MARKETING

JUNE 11-12 | RITZ-CARLTON MARINA DEL REY, CA

CXAUTO 2024

CXAUTO REMAINS THE ONLY SUMMIT DEDICATED TO HELPING THE AUTOMOTIVE INDUSTRY APPLY INNOVATIVE TECHNOLOGY TO CUSTOMER DATA TO IMPROVE THE CUSTOMER EXPERIENCE.

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THANKS FOR DOWNLOADING CXAUTO 2024 BROCHURE.

WE LOOK FORWARD TO CELEBRATING OUR 20TH-ANNIVERSARY SUMMIT WITH YOU AND YOUR TEAM!

THE TLS CXAUTO SUMMIT SERIES IS EXCLUSIVE, RELEVANT AND FOCUSED:
BRINGING TOGETHER OEM DEALER & FINANCE TO LEVERAGE CX COLLABORATION
BEST IN CLASS SENIOR CX EXECUTIVE CASE STUDIES & THOUGHT LEADERSHIP
EXCLUSIVE NETWORKING ENVIRONMENT WITH LIMITED VENDOR PARTICIPATION
TAILORED CROSS-FUNCTIONAL AGENDA DESIGNED BY INDUSTRY LEADERS

ATI AT CXAUTO JUNE 10TH

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AUDI SQ8 ETRON SUV

NOT ONLY WILL THIS YEAR'S AGENDA FEATURE 3 AUDI RETAIL EXECUTIVES BUT WE WILL ALSO BE ABLE TO TOUR A NEW MODEL ON THE MARINA DECK!

SPEAKER PRESENTATION BENEFIT

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2024 EARLY CONFIRMED SPEAKERS





































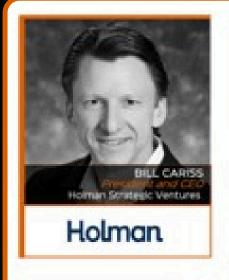


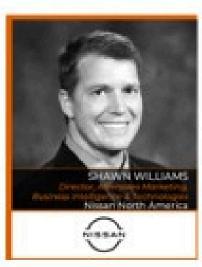


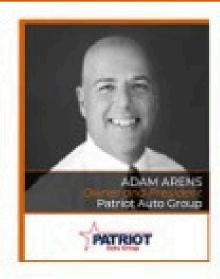


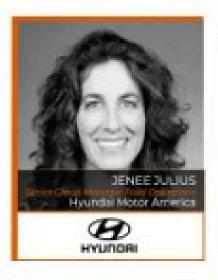


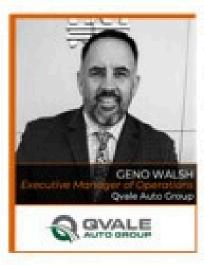
2023 KEY SPEAKERS

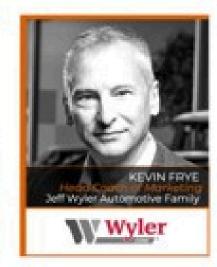


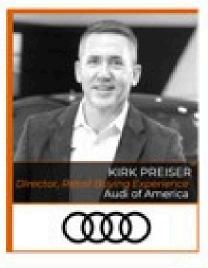




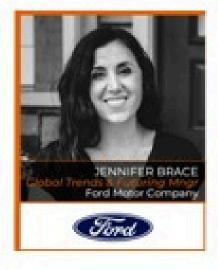


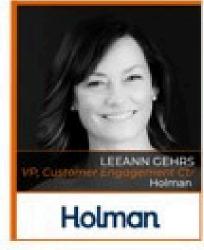


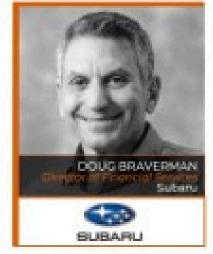


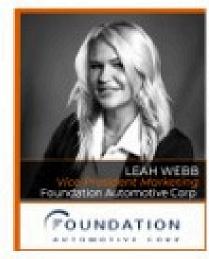




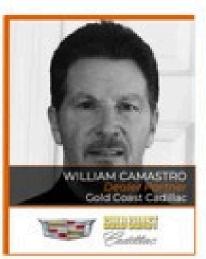


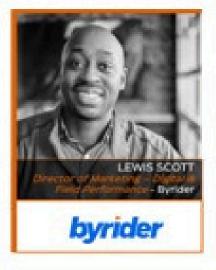


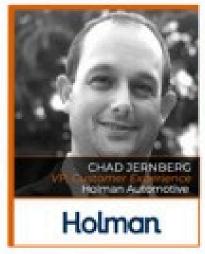


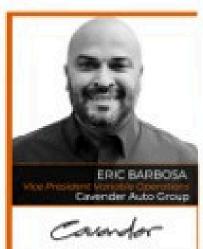


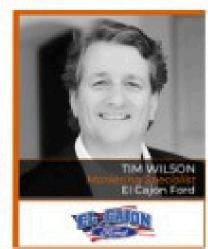




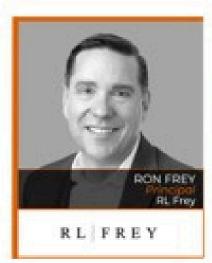




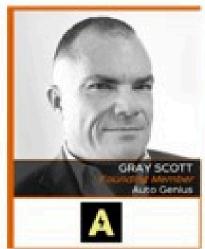


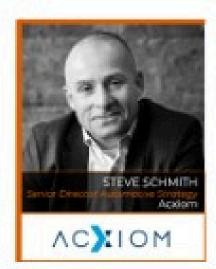


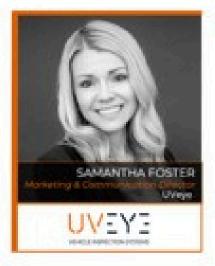


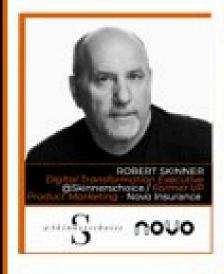




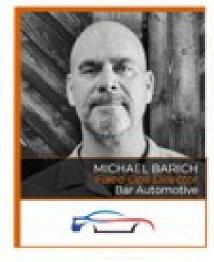


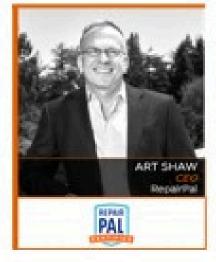




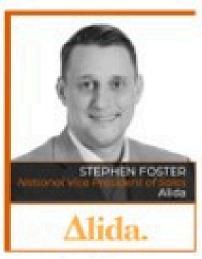


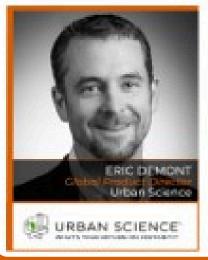
















TUESDAY, JUNE 11



7:45-8:25 am CONTINENTAL BREAKFAST



8:25 am OPENING REMARKS

John Abel, Former Senior Director, Global Communications & Brand Integration - MAZDA



8:30-9:05 am CASE STUDY

Jeremy Beaver, Chief Executive Officer - DEL GRANDE DEALER GROUP

Modernizing The Customer Experience: Investing in Talent & Technology

DGDG's journey to boost efficiency, deliver experiences customers demand, and leverage data for increased growth. Jeremy will discuss their journey to develop tech-forward CX differentiating products such as:

- Acquire Cars DGDG innovative tech helping dealers buy vehicles from the public, easily, quickly and hassle-free
- DealerCloud Fully built customized CRM using Salesforce integrating e-commerce and business intelligence



9:05-9:35 am

Joe Shaker, Owner - Shaker Auto Group & CEO - TRUVIDEO

How We Used Al To Make Customer Service More Human

Communication is far and away the largest factor in customer satisfaction. And yet, most dealerships don't value communication nearly as much as they should. Whether it's missed calls, unanswered questions, poorly worded messages, language barriers and even background noise, there are lots of ways that dealerships make customers feel like nobody is listening to them. TruVideo Founder Joe Shaker will show us how AI fixes the communication problem. He'll walk us through AI that makes employees feel smarter, senses when customers are unhappy, helps people understand each other and gives everyone the confidence that their voice is being heard. And there's nothing more human than that.



9:35-10:10 am OPEN: 15-minute slot ideas

- Making Your Tech Stack Work For You
- The Human Touch In A Digital Age: Balancing Tech & Personalization



10:10-10:45 am NETWORKING BREAK



10:45-11:15 am PANEL DISCUSSION

Staying Competitive & Meeting The Expectations Of The Modern Customer: Maximizing The Dynamic Relationship Between OEMs, Retailers & Finance

Doug Eroh, President & General Manager LONGO TOYOTA and President - PENSKE MOTOR GROUP David Schoonover, Former Global Director, Industry Strategy and Strategic Client Leader - ORACLE Wally Burchfield, President - WHB & ASSOCIATES



11:15-11:50 am CASE STUDY

Robert Zeinstra, GM, Global Sales Support | Best in Town International - TOYOTA MOTOR CORPORATION Pursuing Best In Town Around The Globe

Bob will take us on a world tour describing the operational priorities for Toyota's Global Network. The team helps stakeholders achieve Best in Town significance in Operations - Customer Services - CX and Sales Growth & Profitability through Toyota's Global Best Practice Sharing Network for 7000 Country-level Operators and Dealers in 160 countries. Additionally, he will highlight some examples of Performance Improvement Consulting Projects and Global Toyota Best Practices such as:

- Innovating used car sales to drive growth and customer loyalty in the heart of Latin America
- Igniting and enhancing digital customer leads management in Vietnam
- Connecting new customers with Kinto Mobility Services unit

TUESDAY, JUNE 11



11:50-12:20 pm CASE STUDY

Kit Kolbe, Retail Performance Consulting Manager, Western Region – AUDI OF AMERICA Andrew Denham, Customer Experience Western Region Manager – AUDI OF AMERICA Spencer Webb, General Manager - AUDI SALT LAKE CITY

Audi Retail Experience (A.R.E): Staying Relevant To Customers' Needs, Whenever and Wherever

Audi looks to discuss their modern retail framework on how to provide customers with premium shopping, buying and owning experience. A.R.E is a holistic, progressive, and customer-focused way of operation. Some of the key pillars to be discussed include:

- Omnichannel selling: specific enhancements on making a seamless transition for customers from shopping online to visiting in-store.
- Modernizing your online presence and selling process with improved website and digital retailing tools
- Creating simple and transparent experiences for customers in need of services which expand revenue



12:20 - 12:50 pm OPEN 15-30-minute session suggestions COX AUTOMOTIVE

Igniting CX With Bold Strategies & Tech That Ensure Success

- Transforming Customer Feedback Into Actional Insights
- Defining & Measuring Online Channels To Create A Unique Brand Experience
- Customer Engagement Inside & Outside Of the Vehicle



12:50 - 2:00 pm NETWORKING LUNCH



2:00-2:35 pm CASE STUDY

Joe Haley, National Manager, Marketing Strategy & Operations - KIA AMERICA
Inspirational Analytics: Solving Problems & Inspiring Ideas In A Data-driven World

Data-Driven is great. Data-Inspired is even better. Joe will discuss the importance of comprehensive reports that provide insights and inspiration for Executive leadership and team members.

It's not all numbers. There is a story there and you can use the information to construct the next chapter. Perfect for rising stars and middle management who need to provide valuable insights to leadership. Great for leadership who want a fresh perspective on what to listen for and when to take that risk.



2:35-3:00 pm

Eric DeMont, Global Product Director - URBAN SCIENCE



3:00-3:35 pm CASE STUDY

Allen Levenson, Former Head of Sales, Marketing & Brand Analytics, Chief Data & Analytics Office - GENERAL MOTORS

A Successful Data & Analytics/Al Culture Starts At the Top: No, Not the CEO...the Board of Directors

- While data & analytics (D&A) and AI are among the hottest disciplines in Corporate America—devouring huge portions of IT budgets—most D&A investments fail.
- Companies embarking on a digital transformation quickly learn that accurate, clean, well-governed data is foundational to their efforts.
- However, while much has been researched on best practices for the management team to execute an effective D&A strategy, there has been little focus at the Board of Directors level.
- In this session, Levenson will draw up on his unique industry background which includes OEM (GM), public
 dealer group (Asbury) and vendor (equity mining pioneer Prospect Vision) roles, and discuss what it takes to get
 these issues on the Board agenda and actions the Board should take to ensure a transformative data culture
 flourishes.

PRESENTATIONS AVAILABLE
JUNE 11th

TUESDAY, JUNE 11



3:35 - 3:50 pm OPEN: 15-minute slot ideas

Data-Driven Decision-Making: Beyond The Numbers

- Techniques for segmenting customers based on data to tailor marketing & sales efforts
- Using predictive analytics to forecast customer behavior



3:50-4:15 pm NETWORKING BREAK



4:15-4:45 pm PANEL DISCUSSION

Rebecca Caldwell, Product Innovation & Integration - FORDDIRECT Tom Thomas, VP Data Strategy, BI & Analytics — FORDDIRECT Atul Patel, Co-Founder & CEO - ORBEE

Unifying Customer Journeys from OEM to Dealerships

This session will spotlight three pivotal stages of a car shopper's journey—interactions at the OEM level, engagements with automotive vendors such as vehicle listing marketplaces or chat widgets, and direct interactions with the dealership. Discover how data from these distinct but interconnected paths can be leveraged to create a cohesive and highly personalized customer experience.

The speakers will discuss the integration of cross-tier analytics to provide a granular view of customer behaviors and preferences. Learn how dealers can utilize this comprehensive data to not only understand but also anticipate customer needs, tailor their marketing strategies effectively, and enhance operational efficiencies. The discussion will also share insights into the efforts Ford is taking to empower their dealerships with enriched customer journey data, ensuring that dealers are equipped with the tools they need to succeed in a competitive landscape.



4:45-5:15 pm CASE STUDY

Katie Garren, Chief Financial Officer - SIMMS AUTO GROUP
Savannah Simms, Marketing & Business Development Director - SIMMS AUTO GROUP

When Starting Of With A Clean Slate: Voices From The Frontline Matter Most

Katie and Savannah will guide us through the meticulous steps they undertook in the development process to lay the foundation for their new automotive group corporate culture, mission and guiding principles using the invaluable insights from their frontline employees.

Their narrative will highlight the systematic approach they followed to encourage open communication and feedback and emphasize the profound influence of firsthand perspectives in steering projects to fruition. They will also discuss how the culture, mission and principles will be reflected in the brand and how they will inform decision-making and daily operations.



5:15-5:45 pm PANEL DISCUSSION - Panel speakers needed

John Abel, Former Senior Director, Global Communications & Brand Integration - MAZDA

CX As A Source Of "Human Value"

The profound impact of our interconnected world on customer expectations has evolved significantly over the last two decades. The post-Covid era has ushered in a shift in societal and generational priorities, with an increased emphasis on physical and mental well-being. Brands are no longer just providers; they are partners in the journey towards a healthier, more fulfilling life.

The panel will explore the critical elements that should shape compelling Customer Experience (CX) architectures in this new reality. Trust, advocacy, and human values stand at the forefront of this transformation. We will unravel the importance of these components in creating not just unique, but truly resonant CX designs that align with the contemporary ethos of value-driven consumerism.

PRESENTATIONS AVAILABLE



5:45-6:30 pm NETWORKING RECEPTION

6:30-8:30 pm SPEAKERS DINNER BALLROOM TERRACE (Invitation only)

CXAUTO 2024 | JUNE 11-12 | RITZ-CARLTON MARINA DEL REY, CA

JUNE 11th

WEDNESDAY, JUNE 12



7:45-8:25 am CONTINENTAL BREAKFAST



8:25 am OPENING REMARKS
Gray Scott, Founding Member - AUTO GENIUS



8:30-9:05 am CASE STUDY

Kevin Frye, Head Coach of Marketing - JEFF WYLER AUTOMOTIVE FAMILY

Leveraging AI To Best Serve The Modern Shopper

Kevin will reveal the 2023 Jeff Wyler User Experience study results, where they brought multiple car shoppers from different backgrounds into our studio to best learn how to leverage AI in our modern-day car buying experience. He will discuss how shoppers feel about AI, how they feel it can make their car shopping journey better, and how to create lifetime shoppers. And finally, you will see a futuristic video showing you how you can combine AI, GA4, and the data from a CDP to create the optimal car ownership life cycle.



9:05-10:00 am OPEN: 15-30-minute slot ideas

Embracing & Harnessing AI & New Tech Solutions

- Maximizing Service Profits
- Creativity-Powered Commerce
- ChatGPT and Generative AI For Marketing
- Making Your Tech Stack Work For You
- The Human Touch In A Digital Age: Balancing Tech & Personalization



10:00-10:30 am NETWORKING BREAK



10:30-11:00 am CASE STUDY

Jarrod Kilway, VP of Digital Operations CASA AUTO GROUP

AI, Automation, and Accountability in the Automotive Industry

- The Rise of AI and Automation in Automotive
- Enhancing Customer Experience with AI and Automation
- The Accountability Challenge
- Balancing Innovation with Accountability



11:00-11:30 pm PANEL DISCUSSION

The Power Of Language: Breaking Down Language Barriers

- Improving Customer Satisfaction & Loyalty
- Boost Employee Productivity

Greg Iverson, Internet Director - SOUTH BAY LEXUS

Savannah Simms, Marketing & Business Development Director SIMMS AUTO GROUP



11:30-12:00 pm PANEL DISCUSSION

Using AI To Conquest Current Customers & Building Better Shopping Experiences

Lizz Callaway, Product Manager II - MICROSOFT AUTOS

12:00 pm END OF SUMMIT

PRESENTATIONS AVAILABLE
JUNE 11th

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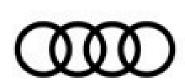
- **•CUSTOMER EXPERIENCE**
- •MARKETING, BRANDING & DIGITAL
- **•OEM PRODUCT LINES**
- **•DEALER MANAGEMENT (PRINCIPAL, GM, CMO, CTO, CFO)**
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Fresno Acura

Fresno Acura

Garage Team Mazda

GPO

Holman Automotive Group

Holman Automotive Group

Holman Automotive Group

Holman Growth Ventures

Head of Marketing

CEO

VP Enterprise Sales - Automotive

SVP, Industry Managing Director

Head of Industry Strategy, Automotive & Mobility

AVP, Strategic Accounts

Global Director, Mobility

Department Head of Customer Data Lab

ECRM Database Management Supervisor

CEO

Manager, Audi Experience

Retail Performance Manager

Director of Retail Buying Experience

Regional Manager, Customer Experience

Founding Member AG
Director of Product Strategy

CTO

President

Fixed Ops Doc

Corporate Secretary

Chief Operating Officer

Director of Marketing - Digital & Field

Chief Marketing Officer

Executive General Manager

General Manager

VP of Variable Operations

VP of Sales

Corporate Controller

Senior Director, Survey Services

Director of Data Science & Business Intelligence
VP Strategic Partnerships

VP Strategic Partierships

Chief Executive Officer

SVP, Strategic Relationships

СМО

Chief Revenue Officer

Marketing Specialist

Managing Director

President

SVP Automotive Client Services

President

Account Director

Chief Futurist

CX Director

Manager, Social Media Global Contact Centers

Manager Product Innovation

Data Strategy Director

Product Manager

Vice President Of Marketing

Dealer Principal

Marketing Director

Sr. Performance Media Analyst
VP Client Partnership

SVP Dealership Operations

VP Customer Engagement Center

VP, Customer Experience

CEO

PAST ATTENDEE SAMPLING

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Dealer/Partner IT Project Manager Senior Group Manager., Field Operations Senior Manager, Owner Marketing **Senior Manager, Owner Connect Marketing VP Enterprise Sales Strategic Sales Leader AVP Automotive & Captive Finance Services Head Coach of Marketing Vice President and Partner Director, Marketing Management Office** Sr. Manager, Aftersales Strategy **Project Mgr, Service Experience** Senior Manager, Customer Engagement **Program Manager, Service Programs V.P., Partner Success Digital Retail Lead Sr Manager Customer Journey & Loyalty President Dealer Management Consultant, 20 Group Director, Customer Experience & Digital Platforms** Sr Manager Aftersales Marketing Technologies Senior Manager, Customer Quality **Director Aftersales Marketing & Technology Aftersales eCommerce Manager** Sr. Manager, Service Marketing **eCommerce Marketing Senior Planner** Former VP Product Marketing **Chief Commercial Officer CEO and Co-Founder Director of Technology, Financial Services CEO / President Performance Development Manager Business Development Vice President Executive Manager of Operations Managing Director Head of Automotive, Automotive Sales Manager Director, Marketing and Content Director, Dealer Sales and Service Account Executive OEM Director, Sales OEM Account Executive, OEM Principal** Sales, Digital Retailing and Implementation Director **Product lead Service BDC Manager Director of Data Visualization and Analytics CX Product Owner CEO Director of Product & Corporate Strategy VP Business Development**

Global Director, Industry Strategy and Marketing

PAST ATTENDEE SAMPLING

Soft Clouds

SoftClouds

Southeast Toyota Distributors

Southeast Toyota Distributors

Southeast Toyota Distributors

Strategic DX

Subaru of America

Subaru of America

Subaru of America

Team One

Team One

The Garage Team Mazda

The Niello Company

The Niello Company

The Rikess Group

Toyota

Toyota

TruVideo

TruVideo

TSD Mobility Solutions

TSD Mobility Solutions

Unite Digital/Mitsubishi

Upstart

Upstart

Urban Science

Urban Science

UVeye

UVeye

Warren Henry Auto Group

Wunderman Thompson

Founder & CEO

GVP - Sales

Manager, Digital Media

Marketing Data Analyst

Manager, Marketing Administration

CEO

In-Store Digital Platform Specialist

Director Financial Services

National Owner Loyalty Manager

Director Audience Intelligence

Sr. CRM Strategic Analyst

Digital Account Executive

Marketing Director

Fixed Operations Director

CEO

Sr. Manager, DCx Aftersales

Manager, Aftersales

Sr. VP Product

CEO

President

Senior Performance Manager

CEO

Director of OEM and Strategic Partnership

Enterprise Sales Manager

Global Product Director

Senior Manager Business Development

Marketing Communications Director
Chief Marketing Officer

Marketing and Digital Experience Director

Account Director